

# In This Series . . .



## 01 Investment Governance Models



## 02 Get to Know OCIO



## 03 OCIO vs. Other Outsourcing Options



## 04 Finding the Right OCIO



# INVESTMENT GOVERNANCE MODELS

*Institutional investing involves many moving parts. Some investment committees handle the process in-house, while others outsource or take a hybrid approach. Learn how other investment committees address their fiduciary responsibilities and figure out which "gear" is right for your organization.*



# INVESTMENT COMMITTEE RESPONSIBILITIES

*The IC is "in the driver's seat" with respect to a wide range of fiduciary duties.*



*Fulfilling these responsibilities requires investment expertise across numerous asset classes and strategies, significant analytical and administrative resources, and ample time.*

We hope you enjoyed these sample pages of **Deep Dive Module 1 - Investment Governance Models**. If you are interested in learning more, please email us at [ocio@strategicgroup.com](mailto:ocio@strategicgroup.com). We would be happy to schedule a time to present one or more of the full modules to your Investment Committee or Board.



**T**hank you for your interest in Outsourced Chief Investment Officer services. For more in-depth information and analysis, we invite you to visit **ocio.org**.

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## Next Up . . .



**02**  
Get to Know OCIO

