



Media Release

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BRENDAN J. BURKE JOINS STRATEGIC INVESTMENT GROUP



Arlington, VA – May 16, 2025 – <u>Strategic Investment Group</u> ("Strategic") proudly announces the appointment of <u>Brendan J.</u> <u>Burke</u> as Managing Director, Investments. With over 27 years of experience in institutional investment management, Brendan brings a wealth of expertise that will enhance Strategic's investment capabilities and client offerings.

Brendan contributes to Strategic's Office of the CIO, providing comprehensive pension management and analytic skills for client relationships. He will also contribute to the Public Markets and Opportunistic investment teams, focusing on market and manager analytics, and will serve as a voting member of the Fixed Income

Subcommittee. His addition deepens the expertise of Strategic's long-tenured Investment team, whose senior members average 28 years of industry experience and 13 years with the firm.

"We are thrilled to welcome Brendan to Strategic," said <u>Nikki Kraus</u>, Chief Executive Officer of Strategic Investment Group. "He brings extensive experience managing complex pension portfolios and deep expertise in fixed income investing. Brendan's thoughtful, analytical approach and longstanding leadership in institutional asset management will further strengthen our ability to deliver tailored investment strategies that meet our clients' evolving needs."

Before joining Strategic, Brendan spent 15 years at Lockheed Martin, managing the Fixed Income investments of the company's Defined Benefit and Defined Contribution retirement plans. His tenure at Lockheed Martin was marked by strategic oversight of substantial pension assets, ensuring alignment with the company's long-term financial objectives.

Brendan's career also includes significant roles at PNC Capital Advisors as Vice President and Portfolio Manager, and at ASB Capital Management as Vice President and Credit Analyst.

Brendan holds an M.B.A. from New York University's Leonard N. Stern School of Business and a B.A. from Fordham University.

About Strategic Investment Group

<u>Strategic Investment Group</u>[®] is a pioneer in dedicated <u>Outsourced Chief Investment Officer (OCIO)</u> solutions, partnering with institutional investors since 1987. As an outsourced CIO, Strategic provides clients with active portfolio management, rigorous risk management, and open-architecture manager selection.

The firm builds long-term partnerships by enhancing clients' investment programs through a dynamic, value-driven investment process, a strong governance framework, and a commitment to exceptional client service. Its mission is to empower clients to achieve transformational impact through inspired investing.

Strategic managed \$30 billion in discretionary assets as of March 31, 2025. Staff information is as of May 1, 2025.

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