Compensation and Benefits Summary

Available to full-time employees

Cash, Bonus and Long-Term Incentives

- » Competitive base salary, paid semi-monthly
- » Annual discretionary bonus for all employees based on individual and Strategic's performance
- » Additional discretionary bonus pool

Medical and Rx Insurance

Open Access Plan (OAP) | Health Savings Plan (HSA) | Rx

- » Immediate eligibility
- » Strategic pays 74-86% of the premium costs
- » PPO Medical Coverage
 - Open Access Plan (OAP)
 - Health Savings Plan (HSA)
 - Strategic contributes one-half of the deductible each year
 - \$800 towards Individual deductible
 - \$1,600 towards Family deductible
- » Prescription Drug Coverage
 - Retail and mail order options available
- » Virtual doctor and dermatology appointments
- » Identity theft protection for those enrolled in medical plan

Dental Insurance

» Strategic pays 67-82% of the premium costs

Vision Insurance

- » Strategic pays 34-81% of the premium costs
- » Choose between base or enhanced plans

Student Loan Paydown

\$200 per month up to \$10,000 for qualified student loans



STRATEGIC THINKING • INSPIRED INVESTING

401(k) Retirement Savings Plan

- » Immediate eligibility
- » Strategic matches dollar for dollar up to 4% of your pay
- » Immediate vesting on 401(k) match
 - Pre-tax and Roth options available
- » Generous discretionary year-end profit sharing contribution (subject to vesting schedule)
- » Brokerage option

Flexible Spending Accounts

» Pre-tax Medical and Dependent Care Spending Accounts

Salary Continuation

- » Short-Term Disability
 - After one year of service
 - 100% of base pay up to 6 weeks
 - 7+ weeks, 60% of base pay to \$5,000 per week
 - < One Year of Service</p>
 - 60% of base wage to \$5,000 per week
- » Long-Term Disability
 - After 26 weeks of qualified disability, 60% of monthly salary to a maximum of \$12,500 to age 65

Life and AD&D Insurance

- » Strategic pays 100% of the premium
- » 1x base salary up to \$200,000 in coverage
- » Opportunity to purchase additional coverage

Long-Term Care Insurance

- » Strategic pays for premium of base benefit of \$1,000 per month of coverage
- » Opportunity to purchase additional coverage

Compensation and Benefits Summary

Available to full-time employees

Paid Parental | Caregiver Leave

- » Eligibility 1 year of service
- » Paid Parental Leave
 - 2 weeks for any new parent
- » Paid Primary Caregiver Leave
 - Additional 8 weeks for primary caregiver

Employee Assistance Program (EAP)

» Confidential, free counseling services offering support and guidance to help resolve personal issues

Paid Time Off

- » Three weeks of annual vacation, increases based on length of service
- » Ten sick days (up to three per year may be used as personal days)
- » Eleven holidays
- » Three volunteerism days (VTO) to volunteer at recognized charities, causes or not-for-profit organizations

Matching Gift Program

- » Up to \$250 per year for qualified charities
- » 2x match to \$500 if employee is an active volunteer with charity

Training and Development

- » Tuition reimbursement up to annual IRS maximum
- » Educational Lunch Series
 - Key staff present topics on relevant subjects
- » CPA and CFA certifications:
 - Strategic pays registration and exam fees and any required study materials



STRATEGIC THINKING • INSPIRED INVESTING

- Time off for professional development including time to study for CPA and CFA
- » Payment of selected professional society dues and certifications
- » 100 Women in Finance Membership
 - Individual memberships available for all employees, regardless of gender

Location | Parking | Mass Transit

- » Modern offices with sweeping views of the Potomac River, Georgetown and D.C. monuments
- » Pre-tax deductions from payroll for parking and/or the SmartBenefitssM program, subject to IRS maximums
- » Mass transit accessible
 - Rosslyn Metro Station three blocks from office
- » Secure bike room
- » Rooftop terrace and lounge
- » Electronic vehicle charging station
- » Onsite state-of-the-art fitness center, towel service and showers — no fee
- » 24-hour security in building

Other Benefits

- » Pet Care Benefits
 - Pet insurance that covers vet care in the event of illness or accident
 - Pet plan that offers discounts on medical services, prescriptions, and products
- » Complimentary beverages, fruit and snacks
- » Travel Assistance
- » Prepaid Legal Services
- » Monthly on-site masseuse
- » Annual on-site complimentary flu clinic and biometric screening

The Compensation and Benefits Summary has been prepared as a summary only; please refer to the Summary Plan Descriptions (SPDs) for specific details and rules. All compensation and benefit plans and programs described are subject to change or terminate without notice. Please consult the plan descriptions for full exclusions and limitations. In case of error, the plan documents will rule.